

PLEDGE FORM

LEADERS IN GIVING

United Way of the Capital Region



CONTACT INFORMATION - Please print. Your personal information is kept confidential.

Mr. Mrs. Ms. Other _____ Male Female Birth Date _____ (MM/DD/YY) Last Year's Gift _____

Name

Organization/Employer

Home Address

Work Location/Work Phone

Home City, State, Zip

Position/Title

Employee ID

Phone Home Cell

Work E-mail

Home E-mail

I am retired/I am retiring on _____

I have donated to United Way for 20 years or more.

I prefer to be recognized/listed as "anonymous."

I do not want my name released to the agency or agencies receiving my gift.

List my/our name(s) in *The Book of Leaders in Giving* as:

If you wish to combine your gift with your spouse/partner, please indicate his or her name and employer.

Spouse/Partner Name

Spouse/Partner Employer

MY UNITED WAY GIFT - Choose from one or more of these giving options.

I want to invest in a community-wide gift. _____ \$ _____

I want to support United Way of the Capital Region's Community Impact Fund (7000) and give an unrestricted gift.

I want to invest my gift in a specific issue.

United Way Basic Needs - 7000BN _____ \$ _____
Basic needs services to help families have access to food, shelter and clothing in urgent situations.

Access to Health Care Community Pilot Project - 7000H _____ \$ _____
Pilot project helps the un- and underinsured navigate the health care system, overcome barriers to care and connect with a primary health provider.

School Readiness Community Pilot Project - 7000E _____ \$ _____
Pilot project helps prepare kids to enter school ready to succeed in rural, suburban and urban communities.

Workforce Development Community Pilot Project - 7000IN _____ \$ _____
Pilot project helps the un- and underemployed secure family-sustaining jobs.

I want to invest in a specific agency or agencies. _____ \$ _____

Direct my gift to a specific agency. (Fill out the Directed Gift section on the back of this form.)

SIGNATURE: _____ **DATE:** _____ **TOTAL PLEDGE COMMITMENT: \$** _____

PAYMENT METHOD

Payroll Deduction Payment Enclosed (payable to United Way of the Capital Region) Check #: _____

I wish to be billed: Now | Quarterly: Starting _____ (MM/YY) | Once in: _____ (MM/YY)

Credit Card: Visit our secure website at uwcr.org/payment or call us at 717.732.0700. Stock/Securities (Please notify United Way of transfer.)

See back for more giving and membership options.



MEMBERSHIP OPPORTUNITIES – Please select all that apply.

Current WLN and Bridges Society members will automatically be included for another membership year. For more information on membership opportunities, or to update your membership status or contact information, call United Way at 717.732.0700.



- Tocqueville Society**
This prestigious society honors extraordinarily generous donors giving a minimum gift of \$10,000.



- Bridges Society**
By donating \$500 or more, you can join this diverse group of emerging leaders through giving and volunteering opportunities.



- Tocqueville Society Challenge Match**
Join the Society through United Way's challenge match.



- Capital Club**
By donating \$1,000 or more, you can be part of this leadership group that includes some of our community's most charitable donors.

- Pledge \$5,000 in year 1, and we'll match your gift at \$5,000.
- Then in year 2, pledge \$7,500, and we'll match your gift at \$2,500.
- In year 3, you pledge \$10,000.

You can only designate your personal gift. Limited match dollars available. Contact the Major Gifts Department at 717.732.0700 for information.



- United Way LINC (Lead. Impact. Network. Change.)**
Individuals age 30 and under who donate \$250 or more to United Way's Community Impact Fund are invited to join this new, engaging group.



- Women's Leadership Network (WLN)**
By donating \$500 or more, you can join this alliance of dynamic women who are changing our community through philanthropy and volunteerism.

Directed Gift — I want to direct my gift to a specific United Way of the Capital Region program partner, another United Way, an associated health organization, UNCF, or a qualified charitable organization registered with the IRS as a 501(c)(3).

Organization Name

Organization Name

Address

Address

City, State, Zip

City, State, Zip

UWCR Code/Federal Tax ID #

\$ _____
Amount

UWCR Code/Federal Tax ID #

\$ _____
Amount

UWCR makes every effort to ensure a donor's gift is received by the intended agency. However, if we cannot verify the existence or eligibility of an agency designated to receive funds, and we are unable to contact the donor for alternative arrangements, the monies designated will be directed to the UWCR Community Impact Fund.

Deferred Designation Option (for Tocqueville Society Members only) \$ _____ (Amount)



By selecting this option, you have chosen to direct your gift at a later date to a qualified charitable organization(s) that are registered with the IRS as a 501(c)(3). You may not gain personally from the organizations receiving your designations. All designation decisions must be made by December 30, 2019. You will receive additional instructions in January 2019. For more information, contact the Major Gifts Department at 717.732.0700.

We value our relationship with our donors. As a result, we do not rent, trade or sell our lists of contributors.

Thank you for your contribution to United Way of Capital Region. Please keep a copy of this form for your tax records. You may also need additional documentation such as a copy of your pay stub, W-2 or other employer documentation. Please consult your tax advisor for more information. United Way automatically sends receipts to all donors who contribute at least \$250 via a single payment of cash, check, credit card or stock gifts.

United Way encourages you to be confident in your charitable giving. United Way and our program partners are registered with the Pennsylvania Bureau of Charitable Organizations. The official registration and financial information of United Way may be obtained from the PA Department of State by calling toll-free 1.800.732.0999. Registration does not imply endorsement. Funds raised in the 2018 campaign will be allocated in the 2019-2020 fiscal year. United Way does not provide goods or services as whole or partial consideration for any contributions made by payroll deduction or any other method of giving. United Way operates under the highest financial and ethical standards.

THANK YOU FOR LIVING UNITED.

United Way of the Capital Region

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**United Way of
the Capital Region**

